

H09109RG – Civil Engineering business for sale (MJW/SNG/02)

- Outstanding opportunity to acquire a successful **civil engineering firm** based in the **Midlands UK**.
- The business is very well known within the industry having operated for **25 years**.
- Specialising in **civil engineering, surfacing and related sectors** with particular growth in **railways projects**, the business has steadily evolved, expanding and accommodating its continually growing client base.
- The main area of its target market is in **construction surfacing** including construction and maintenance of **railway platforms, car parks and railway properties**, other roadways, car parks and ground works.
- Its service portfolio includes hard landscape works such as the preparation laying and maintenance of ground works including drainage, kerbs and asphalt. The company also has specialist handlay surfacing expertise.
- The versatility of the business' capabilities ensures that the client base is well served and as a result this base has grown to include national and local water authorities, national landscape contractors, local government authorities and railway companies.
- The company is on **preferred supplier** lists for **railways, local authorities and universities**.
- The company operates from well-situated premises in the Midlands benefiting from excellent communication links within the UK.
- Reason for sale: The founders of the business now wish to retire, although the Managing Director is keen to continue his involvement.
- All the directors feel that the business may well fit as part of a larger firm that wishes to acquire a strong presence within the market, or a business that has a requirement for the services that the company provides.
- The business has an annual turnover in excess of £3m with healthy margins
- There is a solid management structure in place to enable a smooth transition.

Offers invited